

**Return of Private Foundation**  
or Section 4947(a)(1) Nonexempt Charitable Trust  
Treated as a Private Foundation

**2001**

Note The organization may be able to use a copy of this return to satisfy state reporting requirements

For calendar year 2001, or tax year beginning \_\_\_\_\_, and ending \_\_\_\_\_

G Check all that apply  Initial return  Final return  Amended return  Address change  Name change

Use the IRS label Otherwise, print or type See Specific Instructions	Name of organization <b>Luther I. Replogle Foundation c/o Charles Wiggins, Jr.</b>	A Employer identification number <b>36-6141697</b>
	Number and street (or P O box number if mail is not delivered to street address) <b>222 North La Salle Street</b>	B Telephone number <b>202-955-0688</b>
	Room/suite <b>25thFl</b>	
	City or town, state, and ZIP code <b>Chicago, IL 60601-1003</b>	

H Check type of organization  Section 501(c)(3) exempt private foundation  
 Section 4947(a)(1) nonexempt charitable trust  Other taxable private foundation

I Fair market value of all assets at end of year (from Part II, col (c), line 16)  
**\$ 12,192,679.** (Part I, column (d) must be on cash basis)

J Accounting method  Cash  Accrual  
 Other (specify) \_\_\_\_\_

C If exemption application is pending check here

D 1 Foreign organizations, check here   
 2 Foreign organizations meeting the 85% test, check here and attach computation

E If private foundation status was terminated under section 507(b)(1)(A), check here

F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here

Part I Analysis of Revenue and Expenses <i>(The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a))</i>	(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income N/A	(d) Disbursements for charitable purposes (cash basis only)
1 Contributions, gifts, grants, etc., received Check <input checked="" type="checkbox"/> If the foundation is not required to attach Sch. B				
2 Distributions from split-interest trusts				
3 Interest on savings and temporary cash investments	38,492.	38,492.		Statement 1
4 Dividends and interest from securities	446,911.	446,911.		Statement 2
5a Gross rents				
b (Net rental income or (loss))				
6a Net gain or (loss) from sale of assets not on line 10	35,260.			
b Gross sales price for all assets on line 6a <b>4,104,384.</b>				
7 Capital gain net income (from Part IV line 2)		35,260.		
8 Net short-term capital gain				
9 Income modifications				
10a Gross sales less returns and allowances				
b Less Cost of goods sold				
c Gross profit or (loss)				
11 Other income				
12 Total Add lines 1 through 11	520,663.	520,663.		
13 Compensation of officers directors trustees etc	39,000.	9,750.		29,250.
14 Other employee salaries and wages				
15 Pension plans, employee benefits	2,000.	500.		1,500.
16a Legal fees Stmt 3	6,951.	6,951.		0.
b Accounting fees Stmt 4	5,520.	5,520.		0.
c Other professional fees Stmt 5	34,673.	34,673.		0.
17 Interest				
18 Taxes Stmt 6	33,474.	1,892.		2,237.
19 Depreciation and depletion	4,115.	1,029.		
20 Occupancy				
21 Travel, conferences, and meetings	9,249.	2,312.		6,937.
22 Printing and publications				
23 Other expenses Stmt 7	58,637.	41,877.		6,760.
24 Total operating and administrative expenses Add lines 13 through 23	193,619.	104,504.		56,684.
25 Contributions, gifts grants paid	871,950.			871,950.
26 Total expenses and disbursements Add lines 24 and 25	1,065,569.	104,504.		928,634.
27 Subtract line 26 from line 12	-544,906.			
a Excess of revenue over expenses and disbursements				
b Net investment income (if negative enter 0-)		416,159.		
c Adjusted net income (if negative enter 0-)			N/A	

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Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only			
		Beginning of year (a) Book Value	End of year (b) Book Value (c) Fair Market Value		
Assets	1	Cash - non-interest-bearing			
	2	Savings and temporary cash investments	871,419.	527,567.	527,567.
	3	Accounts receivable ▶			
		Less: allowance for doubtful accounts ▶			
	4	Pledges receivable ▶			
		Less: allowance for doubtful accounts ▶			
	5	Grants receivable			
	6	Receivables due from officers, directors, trustees, and other disqualified persons			
	7	Other notes and loans receivable ▶			
		Less: allowance for doubtful accounts ▶			
	8	Inventories for sale or use			
	9	Prepaid expenses and deferred charges			
	10a	Investments - U.S. and state government obligations			
		b Investments - corporate stock Stmt 8	4,271,242.	4,453,056.	7,367,419.
		c Investments - corporate bonds Stmt 9	4,586,388.	4,223,079.	4,216,507.
11	Investments - land, buildings, and equipment basis ▶				
	Less: accumulated depreciation ▶				
12	Investments - mortgage loans				
13	Investments - other				
14	Land, buildings, and equipment basis ▶ 24,215.				
	Less: accumulated depreciation Stmt 10 ▶ 16,426.	11,167.	7,789.	7,789.	
15	Other assets (describe ▶ Statement 11)	92,198.	73,397.	73,397.	
16	<b>Total assets (to be completed by all filers)</b>	<b>9,832,414.</b>	<b>9,284,888.</b>	<b>12,192,679.</b>	
Liabilities	17	Accounts payable and accrued expenses			
	18	Grants payable			
	19	Deferred revenue			
	20	Loans from officers, directors, trustees, and other disqualified persons			
	21	Mortgages and other notes payable			
	22	Other liabilities (describe ▶)	2,620.	0.	
23	<b>Total liabilities (add lines 17 through 22)</b>	<b>2,620.</b>	<b>0.</b>		
Net Assets or Fund Balances	Organizations that follow SFAS 117, check here ▶ <input type="checkbox"/>				
	and complete lines 24 through 26 and lines 30 and 31				
	24	Unrestricted			
	25	Temporarily restricted			
	26	Permanently restricted			
	Organizations that do not follow SFAS 117, check here ▶ <input checked="" type="checkbox"/>				
	and complete lines 27 through 31				
27	Capital stock, trust principal, or current funds	53,481.	53,481.		
28	Paid-in or capital surplus, or land, bldg. and equipment fund	3,310,351.	3,310,351.		
29	Retained earnings, accumulated income, endowment, or other funds	6,465,962.	5,921,056.		
30	<b>Total net assets or fund balances</b>	<b>9,829,794.</b>	<b>9,284,888.</b>		
31	<b>Total liabilities and net assets/fund balances</b>	<b>9,832,414.</b>	<b>9,284,888.</b>		

Part III Analysis of Changes in Net Assets or Fund Balances

1	Total net assets or fund balances at beginning of year - Part II, column (a) line 30 (must agree with end-of-year figure reported on prior year's return)	1	9,829,794.
2	Enter amount from Part I, line 27a	2	-544,906.
3	Other increases not included in line 2 (itemize) ▶	3	0.
4	Add lines 1, 2, and 3	4	9,284,888.
5	Decreases not included in line 2 (itemize) ▶	5	0.
6	<b>Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30</b>	6	<b>9,284,888.</b>

**Part IV Capital Gains and Losses for Tax on Investment Income**

(a) List and describe the kind(s) of property sold (e.g. real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)	(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo, day, yr)	(d) Date sold (mo, day, yr)
1a See Gofen & Glossberg schedule attached	P	Various	Various
b See Gofen & Glossberg schedule attached	P	Various	Various
c Bank One 1000 shs	P	11/01/87	02/08/01
d Bank One 3000 shs	P	11/01/87	08/10/01
e Bank One 2000 shs	P	11/01/87	12/06/01

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a 899,745.		1,017,198.	-117,453.
b 2,974,690.		2,978,372.	-3,682.
c 37,909.		12,259.	25,650.
d 114,203.		36,777.	77,426.
e 77,837.		24,518.	53,319.

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
(i) FMV as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
a			-117,453.
b			-3,682.
c			25,650.
d			77,426.
e			53,319.

2 Capital gain net income or (net capital loss) ( If gain also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 )	2	35,260.
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain also enter in Part I, line 8 column (c) If (loss), enter -0- in Part I, line 8	3	N/A

**Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income**

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income )

If section 4940(d)(2) applies, leave this part blank

Was the organization liable for the section 4942 tax on the distributable amount of any year in the base period?  Yes  No

If "Yes," the organization does not qualify under section 4940(e). Do not complete this part

1 Enter the appropriate amount in each column for each year, see instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of nonchangible-use assets	(d) Distribution ratio (col (b) divided by col (c))
2000	926,685.	13,612,102.	.0680780
1999	827,463.	13,647,703.	.0606302
1998	607,498.	12,897,759.	.0471011
1997	601,392.	11,596,958.	.0518577
1996	491,111.	10,241,311.	.0479539

2 Total of line 1, column (d)	2	.2756209
3 Average distribution ratio for the 5-year base period - divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	.0551242
4 Enter the net value of nonchangible-use assets for 2001 from Part X, line 5	4	11,928,888.
5 Multiply line 4 by line 3	5	657,570.
6 Enter 1% of net investment income (1% of Part I, line 27b)	6	4,162.
7 Add lines 5 and 6	7	661,732.
8 Enter qualifying distributions from Part XII, line 4	8	928,634.

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate  
See the Part VI instructions

**Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see instructions)**

1	Exempt operating foundations described in section 4940(d)(2), check here <input type="checkbox"/> and enter "N/A" on line 1 Date of ruling letter _____ (attach copy of ruling letter if necessary-see instructions)		
2	Domestic organizations that meet the section 4940(e) requirements in Part V, check here <input checked="" type="checkbox"/> and enter 1% of Part I line 27b	1	4,162.
3	All other domestic organizations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col (b)		
4	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	2	0.
5	Add lines 1 and 2	3	4,162.
6	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	4	0.
7	Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-	5	4,162.
8	Credits/Payments		
9	2001 estimated tax payments and 2000 overpayment credited to 2001	6a	18,800.
10	Exempt foreign organizations - tax withheld at source	6b	
11	Tax paid with application for extension of time to file (Form 8868)	6c	
12	Backup withholding erroneously withheld	6d	
13	Total credits and payments. Add lines 6a through 6d	7	18,800.
14	Enter any penalty for underpayment of estimated tax. Check here <input checked="" type="checkbox"/> if Form 2220 is attached	8	
15	Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	9	
16	Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10	14,638.
17	Enter the amount of line 10 to be credited to 2002 estimated tax	11	10,238.

**Part VII-A Statements Regarding Activities**

	Yes	No
1a During the tax year, did the organization attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		X
1b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see instructions for definition)? <i>If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the organization in connection with the activities.</i>		X
1c Did the organization file Form 1120-POL for this year?		X
2 Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the organization \$ 0. (2) On organization managers \$ 0.		
3 Enter the reimbursement (if any) paid by the organization during the year for political expenditure tax imposed on organization managers \$ 0.		
2 Has the organization engaged in any activities that have not previously been reported to the IRS? <i>If "Yes," attach a detailed description of the activities.</i>		X
3 Has the organization made any changes not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? <i>If "Yes," attach a conformed copy of the changes.</i>		X
4a Did the organization have unrelated business gross income of \$1,000 or more during the year?		X
4b If "Yes," has it filed a tax return on Form 990-T for this year?		
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? <i>If "Yes," attach the statement required by General Instruction T.</i>		X
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	X	
7 Did the organization have at least \$5,000 in assets at any time during the year? <i>If "Yes," complete Part II, col (c), and Part XV.</i>	X	
8a Enter the states to which the foundation reports or with which it is registered (see instructions) <u>Illinois</u>		
8b If the answer is "Yes" to line 7, has the organization furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? <i>If "No," attach explanation.</i>	X	
9 Is the organization claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2001 or the taxable year beginning in 2001 (see instructions for Part XIV)? <i>If "Yes," complete Part XIV.</i>		X
10 Did any persons become substantial contributors during the tax year? <i>If "Yes," attach a schedule listing their names and addresses.</i>		X
11 Did the organization comply with the public inspection requirements for its annual returns and exemption application? Web site address <u>N/A</u>	X	
12 The books are in care of <u>Gwenn Gebhard, Executive Director</u> Telephone no <u>202-955-0688</u> Located at <u>1 DuPont Circle, N.W., Washington, D.C.</u> ZIP+4 <u>20007</u>		
13 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here <input type="checkbox"/> and enter the amount of tax-exempt interest received or accrued during the year		

**Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required**

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies

		Yes	No
<b>1a</b>	During the year did the organization (either directly or indirectly)		
(1)	Engage in the sale or exchange, or leasing of property with a disqualified person?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No
(2)	Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No
(3)	Furnish goods, services, or facilities to (or accept them from) a disqualified person?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No
(4)	Pay compensation to, or pay or reimburse the expenses of, a disqualified person?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No
(5)	Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No
(6)	Agree to pay money or property to a government official? (Exception Check "No" if the organization agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days )	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No
<b>b</b>	If any answer is "Yes" to 1a(1)-(6) did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see page 19 of the instructions)? Organizations relying on a current notice regarding disaster assistance check here	N/A	
<b>c</b>	Did the organization engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2001?		X
<b>2</b>	Taxes on failure to distribute income (section 4942) (does not apply for years the organization was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))		
<b>a</b>	At the end of tax year 2001 did the organization have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2001? If "Yes," list the years	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No
<b>b</b>	Are there any years listed in 2a for which the organization is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (if applying section 4942(a)(2) to all years listed answer "No" and attach statement - see instructions )	N/A	
<b>c</b>	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here		
<b>3a</b>	Did the organization hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No
<b>b</b>	If "Yes," did it have excess business holdings in 2001 as a result of (1) any purchase by the organization or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15- or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the organization had excess business holdings in 2001 )	N/A	
<b>4a</b>	Did the organization invest during the year any amount in a manner that would jeopardize its charitable purposes?		X
<b>b</b>	Did the organization make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2001?		X
<b>5a</b>	During the year did the organization pay or incur any amount to		
(1)	Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No
(2)	Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No
(3)	Provide a grant to an individual for travel, study, or other similar purposes?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No
(4)	Provide a grant to an organization other than a charitable, etc., organization described in section 509(a)(1), (2) or (3), or section 4940(d)(2)?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No
(5)	Provide for any purpose other than religious, charitable, scientific literary, or educational purposes, or for the prevention of cruelty to children or animals?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No
<b>b</b>	If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)? Organizations relying on a current notice regarding disaster assistance check here	N/A	
<b>c</b>	If the answer is "Yes" to question 5a(4), does the organization claim exemption from the tax because it maintained expenditure responsibility for the grant? If "Yes," attach the statement required by Regulations section 53.4945-5(d)	N/A	
<b>6a</b>	Did the organization, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No
<b>b</b>	Did the organization, during the year, pay premiums, directly or indirectly on a personal benefit contract? If you answered "Yes" to 6b, also file Form 8870		X

**Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors**

**1 List all officers, directors, trustees, foundation managers and their compensation**

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
See Statement 12		39,000.	2,000.	0.

**2 Compensation of five highest-paid employees (other than those included on line 1) If none, enter "NONE "**

(a) Name and address of each employee paid more than \$50,000	(b) Title and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
None				

Total number of other employees paid over \$50,000 ▶ 0

**3 Five highest-paid independent contractors for professional services If none, enter "NONE "**

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
None		

Total number of others receiving over \$50,000 for professional services ▶ 0

**Part IX-A Summary of Direct Charitable Activities**

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.	Expenses
1 N/A	
2	
3	
4	

**Part IX-B Summary of Program-Related Investments**

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2		Amount
1	N/A	
2		
3	All other program-related investments See instructions	
<b>Total</b> Add lines 1 through 3		0.

**Part X Minimum Investment Return** (All domestic foundations must complete this part Foreign foundations, see instructions)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc. purposes		
a	Average monthly fair market value of securities	1a	11,159,477.
b	Average of monthly cash balances	1b	951,069.
c	Fair market value of all other assets	1c	
d	Total (add lines 1a, b, and c)	1d	12,110,546.
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e	0.
2	Acquisition indebtedness applicable to line 1 assets	2	0.
3	Subtract line 2 from line 1d	3	12,110,546.
4	Cash deemed held for charitable activities Enter 1 1/2% of line 3 (for greater amount, see instructions)	4	181,658.
5	Net value of noncharitable-use assets Subtract line 4 from line 3 Enter here and on Part V, line 4	5	11,928,888.
6	Minimum investment return Enter 5% of line 5	6	596,444.

**Part XI Distributable Amount** (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here  and do not complete this part)

1	Minimum investment return from Part X line 6	1	596,444.
2a	Tax on investment income for 2001 from Part VI, line 5	2a	4,162.
2b	Income tax for 2001 (This does not include the tax from Part VI)	2b	
c	Add lines 2a and 2b	2c	4,162.
3	Distributable amount before adjustments Subtract line 2c from line 1	3	592,282.
4a	Recoveries of amounts treated as qualifying distributions	4a	0.
4b	Income distributions from section 4947(a)(2) trusts	4b	0.
c	Add lines 4a and 4b	4c	0.
5	Add lines 3 and 4c	5	592,282.
6	Deduction from distributable amount (see instructions)	6	0.
7	Distributable amount as adjusted Subtract line 6 from line 5 Enter here and on Part XIII, line 1	7	592,282.

**Part XII Qualifying Distributions** (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes		
a	Expenses: contributions, gifts, etc. - total from Part I, column (d) line 26	1a	928,634.
b	Program-related investments - Total from Part IX-B	1b	0.
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	Qualifying distributions Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4	4	928,634.
5	Organizations that qualify under section 4940(e) for the reduced rate of tax on net investment income Enter 1% of Part I, line 27b	5	4,162.
6	Adjusted qualifying distributions Subtract line 5 from line 4	6	924,472.

Note The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years

**Part XIII** Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2000	(c) 2000	(d) 2001
1 Distributable amount for 2001 from Part XI, line 7				592,282.
2 Undistributed income if any as of the end of 2000				
a Enter amount for 2000 only			0.	
b Total for prior years 19 __, 19 __, 19 __		0.		
3 Excess distributions carryover. If any, to 2001				
a From 1996				
b From 1997				
c From 1998				
d From 1999	152,565.			
e From 2000	283,170.			
f Total of lines 3a through e	435,735.			
4 Qualifying distributions for 2001 from Part XII, line 4 ▶ \$ 928,634.				
a Applied to 2000 but not more than line 2a			0.	
b Applied to undistributed income of prior years (Election required - see instructions)		0.		
c Treated as distributions out of corpus (Election required - see instructions)	0.			
d Applied to 2001 distributable amount				592,282.
e Remaining amount distributed out of corpus	336,352.			
5 Excess distributions carryover applied to 2001 (If an amount appears in column (d), the same amount must be shown in column (a))	0.			0.
6 Enter the net total of each column as indicated below				
a Corpus. Add lines 3f, 4c, and 4e. Subtract line 5	772,087.			
b Prior years' undistributed income. Subtract line 4b from line 2b		0.		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0.		
d Subtract line 6c from line 6b. Taxable amount - see instructions		0.		
e Undistributed income for 2000. Subtract line 4a from line 2a. Taxable amount - see instr			0.	
f Undistributed income for 2001. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2002				0.
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(E) or 4942(g)(3)	0.			
8 Excess distributions carryover from 1996 not applied on line 5 or line 7	0.			
9 Excess distributions carryover to 2002. Subtract lines 7 and 8 from line 6a	772,087.			
10 Analysis of line 9				
a Excess from 1997				
b Excess from 1998				
c Excess from 1999	152,565.			
d Excess from 2000	283,170.			
e Excess from 2001	336,352.			

**Part XIV Private Operating Foundations** (see instructions and Part VII A, question 9) N/A

1 a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2001, enter the date of the ruling ▶

b Check box to indicate whether the organization is a private operating foundation described in section  4942(j)(3) or  4942(j)(5)

	Tax year		Prior 3 years		(e) Total
	(a) 2001	(b) 2000	(c) 1999	(d) 1998	
2 a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed					
b 85% of line 2a					
c Qualifying distributions from Part XII, line 4 for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the alternative test relied upon					
a "Assets" alternative test - enter					
(1) Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b "Endowment" alternative test - Enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed					
c "Support" alternative test - enter					
(1) Total support other than gross investment income (interest dividends, rents, payments on securities loans (section 512(a)(5)) or royalties)					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii)					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income					

**Part XV Supplementary Information (Complete this part only if the organization had \$5,000 or more in assets at any time during the year-see page 26 of the instructions.)**

1 **Information Regarding Foundation Managers**

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5 000) (See section 507(d)(2) )

None

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

None

2 **Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc , Programs**

Check here  if the organization only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the organization makes gifts, grants, etc (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d

a The name, address, and telephone number of the person to whom applications should be addressed

Gwenn Gebhard, Executive Director, 1 DuPont Circle, N.W.  
Washington, D.C. 20036 202-955-0688

b The form in which applications should be submitted and information and materials they should include

See Statement 13

c Any submission deadlines

None

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

None

**Part XV** Supplementary Information (continued)

**3** Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<p><i>a</i> Paid during the year</p> <p>See attached schedule</p>				871,950.
<b>Total</b>				<b>▶ 3a</b> 871,950.
<p><i>b</i> Approved for future payment</p> <p>See attached schedule</p>				592,500.
<b>Total</b>				<b>▶ 3b</b> 592,500.





<u>Name and address of recipient</u>	<u>Purpose of Grant</u>	<u>Amount</u>
Abigail Rebecca Cohen Fund for Youth in the Arts Philadelphia, PA	contribution	\$ 1,000
Alivio Medical Center Chicago, IL	contribution	\$ 5,000
American Academy in Rome New York, NY	Oscar Broneer Fellowship	\$30,000
American Farm School New York, NY	contribution	\$ 5,000
American Friends of Tel Aviv University New York NY	Archaeological Mapping Project	\$ 4,000
American Ireland Fund Boston, MA	Irish Historic Towns Atlas	\$ 2,500
American School of Classical Studies at Athens Princeton, NJ	contribution	\$ 6,000
American Trust for Oxford University New York, NY	contribution	\$ 1,000
Archaeological Institute of America Boston, MA	contribution	\$ 5,000
Art Institute of Chicago Chicago, IL	contribution	\$251,000
Auditorium Theatre Council Chicago, IL	contribution	\$ 1,000
Banyan Foundation Minneapolis, MN	contribution	\$ 5,000
Belmont Community Care Center Washington, DC	contribution	\$ 3,500
Breakthrough Urban Ministries Chicago, IL	contribution	\$ 3,000
Brothers of the Christian Schools Burr Ridge, IL	contribution	\$ 2,000

<u>Name and address of recipient</u>	<u>Purpose of Grant</u>	<u>Amount</u>
Brown University Providence, RI	contribution	\$ 50,000
Center of Higher Development Chicago, IL	contribution	\$ 2,000
Chicago Academy of Sciences Chicago, IL	contribution	\$ 5,000
Chicago Child Care Society Chicago, IL	contribution	\$ 7,500
Chicago Children's Choir Chicago, IL	contribution	\$ 5,000
Chicago Commons Chicago, IL	contribution	\$ 8,000
Chicago Crime Commission Chicago, IL	contribution	\$ 5,000
Chicago Youth Centers Chicago, IL	contribution	\$11,500
Chicago Youth Rowing Club Chicago, IL	contribution	\$ 2,000
Christopher House Chicago, IL	contribution	\$ 7,500
Cohasset Revitalization Corporation Cohasset, MA	contribution	\$ 1,000
Community Christian Alternative Academy Chicago, IL	contribution	\$ 4,000
Community Employment Partnership Minneapolis, MN	contribution	\$10,000
Connection Resource Services, Inc (now PADS Crisis Services, Inc ) Chicago, IL	contribution	\$ 3,000
Constitutional Rights Foundation Chicago, IL	contribution	\$ 5,000

Luther I Replogle Foundation  
Identification Number 36-6141697

2001 rants and contributions  
Taxable Year 2001

<u>Name and address of recipient</u>	<u>Purpose of Grant</u>	<u>Amount</u>
Cornerstone Academy Chicago, IL	contribution	\$ 2,500
Court Theatre Chicago, IL	contribution	\$ 2,500
Dartmouth College Hanover, NH	contribution	\$ 1,500
Deborah's Place Chicago, IL	contribution	\$17,000
East Timor Development and Reconstruction Organization Washington, DC	contribution	\$ 1,000
The Enterprising Kitchen Chicago, IL	contribution	\$ 5,000
Family Institute Evanston, IL	contribution	\$ 7,500
First Presbyterian Church of Chicago Chicago, IL	contribution	\$28,000
Florida Southern State College Lakeland, FL	contribution	\$ 1,000
Fourth Presbyterian Church of Chicago, Lorene Replogle Counseling Center Chicago, IL	contribution	\$25,000
Friends of Latin at Ray Chicago, IL	Lingua Latina program	\$ 1,000
Friends of the Parks Chicago, IL	contribution	\$ 2,000
Garfield Park Conservatory Alliance Chicago, IL	contribution	\$ 2,000
Geneva Lake Conservancy Fontana, WI	contribution	\$ 500
Girl Scouts of Chicago Chicago, IL	contribution	\$ 7,500

Luther I Replogle Foundation  
Identification Number 36-6141697

2001 grants and contributions  
Taxable Year 2001

<u>Name and address of recipient</u>	<u>Purpose of Grant</u>	<u>Amount</u>
Greater Minneapolis Crisis Nursery Minneapolis, MN	contribution	\$ 5,000
Guatemalan Tomorrow Fund Tequesta, FL	contribution	\$ 7,000
H O M E Chicago, IL	contribution	\$ 7,000
Heartland Alliance Chicago, IL	contribution	\$ 3,500
Hellenic Foundation Chicago, IL	contribution	\$10,000
Hofstra University Hempstead, NY	contribution	\$ 3,000
Holy Family Lutheran Church School Chicago, IL	contribution	\$25,000
Hope Rural School Indiantown, FL	contribution	\$ 9,000
Hull House Association Chicago, IL	contribution	\$ 7,500
Illinois Council Against Handgun Violence Chicago, IL	contribution	\$ 5,000
International Institute for Strategic Studies Washington, DC	contribution	\$ 2,000
Jeremiah Program Minneapolis, MN	contribution	\$ 5,000
Jobs for Youth Chicago, IL	contribution	\$ 2,500
John Carter Brown Library Providence, RI	contribution	\$ 5,000
Juvenile Protective Association Chicago, IL	contribution	\$ 4,000

<u>Name and address of recipient</u>	<u>Purpose of Grant</u>	<u>Amount</u>
Kennedy Center Washington, DC	contribution	\$ 100
Kimbark Revitalization Fund Chicago, IL	contribution	\$ 5,000
Lake Geneva Fresh Air Association Williams Bay, WI	contribution	\$ 4,000
Latino Youth Chicago, IL	contribution	\$ 5,000
Lawrence Hall Chicago, IL	contribution	\$ 1,000
Light House Gallery Foundation Tequesta, FL	contribution	\$ 2,000
Lord's Place West Palm Beach, FL	contribution	\$ 5,000
Lync Opera of Chicago Chicago, IL	contribution	\$ 3,500
Marklund Charities Glendale Heights, IL	contribution	\$ 1,000
Mert Music Program Chicago, IL	contribution	\$15,000
Metropolitan Family Services Chicago, IL	contribution	\$ 7,500
Migrant Association of South Florida Delray Beach, FL	contribution	\$ 6,000
Minnehaha Academy Annual Fund Minneapolis, MN	contribution	\$ 3,000
Minnesota Transportation Museum Minneapolis, MN	contribution	\$ 500
New England Wildlife Hingham, MA	contribution	\$ 500

Luther I Replogle Foundation  
Identification Number 36-6141697

2001 rants and contributions  
Taxable Year 2001

<u>Name and address of recipient</u>	<u>Purpose of Grant</u>	<u>Amount</u>
New York Avenue Foundation Washington, DC	contribution	\$ 1,250
New York Avenue Presbyterian Church Washington, DC	contribution	\$ 1,000
Newberry Library Chicago, IL	contribution	\$ 1,000
The Night Ministry Chicago, IL	contribution	\$ 2,000
Oriental Institute, University of Chicago Chicago, IL	contribution	\$ 1,000
Peruvian United Institutions Gaithersburg, MD	contribution	\$ 1,200
Pine Manor College Chestnut Hill, MA	contribution	\$ 1,000
Planned Parenthood of Chicago Chicago, IL	contribution	\$ 7,500
Ravinia Festival Highland Park, IL	contribution	\$ 5,000
Recording for the Blind and Dyslexic Washington, DC	contribution	\$ 1,000
Salvation Army of Chicago Chicago, IL	contribution	\$ 3,000
Scholarship and Guidance Association Chicago, IL	contribution	\$ 1,000
Security on Campus, Inc King of Prussia, PA	contribution	\$ 500
The Shakespeare Theatre Washington, DC	contribution	\$ 1,500
Sharon Historical Society Sharon, WI	contribution	\$ 500

Luther I Replogle Foundation  
Identification Number 36-6141697

2001 rants and contributions  
Taxable Year 2001

<u>Name and address of recipient</u>	<u>Purpose of Grant</u>	<u>Amount</u>
Sherwood Conservatory of Music Chicago, IL	contribution	\$ 1,000
South Shore Art Center Cohasset, MA	contribution	\$ 500
South Shore Health and Educational Foundation South Weymouth, MA	contribution	\$ 7,000
St Gregory's Episcopal Church Boca Raton, FL	contribution	\$ 4,000
St James Episcopal Church Alexander City, AL	contribution	\$ 1,000
St Leonard's House Chicago, IL	contribution	\$ 5,000
St Stephen's Episcopal Church Cohasset, MA	contribution	\$ 2,000
Starfish Learning Center Chicago, IL	contribution	\$ 5,000
Strive Chicago, IL	contribution	\$ 500
T&M Ranch Community Indiantown, Fl	contribution	\$ 2,000
Tom O'Shea's Matador Boxing Club Chicago, IL	contribution	\$20,000
United States Department of State, Recipient of the 2000 Luther I Replogle Award for Management Improvement, Wayne J Bush Washington, DC	contribution	\$ 5,000
University Hospital Foundation Salt Lake City, UT	contribution	\$ 10,000
University of Chicago Chicago, IL	contribution	\$ 11,000

Luther I Replogle Foundation  
Identification Number 36-6141697

2001 rants and contributions  
Taxable Year 2001

<u>Name and address of recipient</u>	<u>Purpose of Grant</u>	<u>Amount</u>
University of Chicago Library Chicago, IL	contribution	\$ 4,000
University of Illinois Foundation Chicago, IL	contribution	\$ 1,000
Urban Family and Community Centers Chicago, IL	contribution	\$ 1,000
Walworth County Historical Society Elkhorn, WI	contribution	\$ 1,000
Washington International School Washington, DC	contribution	\$ 1,400
Wellesley College Wellesley, MA	contribution	\$ 6,000
Whirlwind Chicago, IL	contribution	\$ 4,000
Woodstock School Annual Fund, c/o KW International, Inc Mukilteo, WA	contribution	\$ 5,000
Yale Athletics New Haven, CT	contribution	\$ 500
Yale University New Haven, CT	contribution	\$ 25,000
Youth Expressions Miami, FL	contribution	\$ 5,000
<b>TOTAL</b>		<b>\$871,950</b>

<u>Name of recipient</u>	<u>Amount</u>
American Academy in Rome, Broneer Fellowship	\$41,000
American Friends of Tel Aviv University, Archaeological Mapping Project	\$ 4,000
American Friends of the University of Edinburgh	\$ 1,000
American Ireland Fund, Irish Historic Towns Atlas	\$ 1,000
American School of Classical Studies at Athens, Isthmia Excavation	\$30,000
American School of Classical Studies at Athens, Whitehead Fund	\$ 5,000
American Trust for Oxford University	\$ 1,000
Archaeological Institute of America	\$ 2,500
Banyan Foundation	\$ 5,000
Belmont Community Care Center	\$ 7,000
Breakthrough Urban Ministries ( <i>Kids Across America</i> )	\$ 1,000
Bright Beginnings	\$ 5,000
Brothers of the Christian Schools	\$ 2,000
Brown University, Petra Excavation	\$45,000
Chicago Academy of Sciences	\$ 5,000
Chicago Child Care Society	\$ 5,000
Chicago Children's Choir	\$ 5,000
Chicago Crime Commission	\$ 5,000
Chicago Youth Centers	\$ 7,500
Chicago Youth Rowing Club	\$ 2,000
Christopher House	\$ 5,000
Classical Art Society, Art Institute of Chicago	\$ 1,000
Community Christian Alternative Academy	\$ 4,000
Concerned Citizen, Inc , Mother's House	\$ 2,500
Constitutional Rights Foundation	\$ 5,000
Court Theatre	\$ 2,500
Dance Institute of Washington	\$ 5,000
Deborah's Place	\$17,000
Digital Sisters, Inc	\$ 2,500
Enterprising Kitchen	\$ 5,000
Family Institute	\$ 7,500
First Presbyterian Church of Chicago	\$25,000
Fourth Presbyterian Church of Chicago, Lorene Replogle Counseling Center	\$25,000
Friends of the Parks	\$ 2,000
Friends of Ray School, Lingua Latina program	\$ 1,000
Garfield Park Conservatory Alliance	\$ 2,000
Girl Scouts of Chicago	\$ 17,500
Guatemalan Tomorrow Fund	\$ 5,000
H O M E	\$ 7,000
Heartland Alliance	\$ 3,000
Hellenic Foundation	\$10,000
Holy Family Lutheran Church School	\$25,000
Hope Rural School	\$ 7,000
Hull House Association	\$ 7,500

<u>Name of recipient</u>	<u>Amount</u>
Illinois Council Against Handgun Violence	\$ 4,000
Jeremiah Program	\$ 5,000
Jobs for Youth, Inc	\$ 1,000
John Carter Brown Library	\$ 5,000
Jubilee Jobs	\$ 5,000
Juvenile Protective Association	\$ 4,000
Kimbark Revitalization Fund	\$ 5,000
Lawrence Hall Youth Services	\$ 8,000
Latino Youth	\$ 3,000
Lord's Place	\$ 4,000
Merit School of Music	\$15,000
Migrant Association of South Florida	\$ 6,000
Oriental Institute, University of Chicago	\$10,000
Planned Parenthood of Chicago	\$ 7,500
PlayStart	\$ 2,500
Ravinia Festival	\$ 5,000
Recording for the Blind and Dyslexic	\$ 1,000
Scholarship and Guidance Association	\$ 1,000
Sherwood Conservatory of Music	\$ 1,000
St Leonard's House	\$ 5,000
STRIVE	\$ 1,000
Starfish Learning Center	\$ 5,000
Tom O'Shea's Matador Boxing Club	\$ 5,000
University of Chicago	\$10,000
University of Illinois Foundation	\$ 1,000
Urban Family and Community Centers	\$ 1,000
U S Department of State, Recipient of the Year 2002	
Luther I Replogle Award for Management Improvement	\$ 5,000
U S Naval Academy	\$10,000
Washington DC ACORN	\$ 5,000
Wellesley College	\$ 2,000
Whirlwind	\$ 4,000
Woodson Senior High School Scuba Diving Program	\$ 1,500
Youth Expressions	\$10,000
<b>TOTAL</b>	<b>\$592,500</b>

**Luther I. Replogle Foundation  
2001**

Average Monthly Fair Market Value of Securities and Cash

	<u>BONDS</u>	<u>STOCK</u>	<u>CASH</u>	<u>TOTAL</u>
January	3,770,849	8,937,417	610,391	13,318,657
February	3,664,742	8,081,485	645,001	12,391,228
March	3,460,561	7,662,197	748,373	11,871,131
April	3,442,164	8,396,438	570,155	12,408,757
May	2,658,487	8,130,317	1,484,386	12,273,190
June	2,429,528	7,877,571	1,717,982	12,025,081
July	2,765,938	7,686,742	1,643,496	12,096,176
August	2,938,220	7,772,672	1,074,507	11,785,399
September	3,025,145	7,229,559	1,043,520	11,298,224
October	3,222,233	7,542,168	836,000	11,600,401
November	3,400,622	8,234,742	511,449	12,146,813
December	3,387,131	8,196,795	527,567	12,111,493
Totals	<u>38,165,620</u>	<u>95,748,103</u>	<u>11,412,827</u>	
Monthly Average	<u>3,180,468</u>	<u>7,979,009</u>	<u>951,069</u>	<u>12,110,546</u>
		<u>11,159,477</u>		

# Gofen and Gossberg, L L C

455 CITYFRONT PLAZA • SUITE 3000 • CHICAGO ILLINOIS 60611

TELEPHONE (312) 828-1100

R 288     Luther I Replogle Foundation

To    Mr Robert C Gotlke  
        Gotlke & Blumenauer P C  
        1495 Chain Bridge Road, Suite 201  
        Mc Lean, VA 22101

CC

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 FROM 01-01-01 TO 12-31-01 CAPITAL GAINS & LOSSES  
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PURCHASE DATE	SALE DATE	QUANTITY	SECURITY DESCRIPTION	COUPON	PURCHASE PRICE	PROCEEDS	CAPITAL GAINS/ (LOSSES)	
	01/16/01	1 000 shs	NASDAQ Mkt Antitrust Litigation		0 00	65 97	65 97 [L]	
01/11/99	01/30/01	2,000 000 shs	Scaled Air \$2 00 Ser A Cvt Pfd		104,950 00	62,857 89	-42,092 11	
01/26/90	02/08/01	108 000 shs	Avaya		629 79	1,716 06	1,086 27	
08/06/90	02/08/01	54 000 shs	Avaya		264 14	858 03	593 89	
06/10/92	02/08/01	54 000 shs	Avaya		328 30	858 03	529 73	
01/08/97	02/08/01	34 000 shs	Avaya		267 27	540 24	272 97	
04/13/99	02/08/01	2,000 000 shs	Deere & Co		83,325 00	83,797 20	472 20	
02/15/90	02/12/01	0 620 shs	Telefonica SA ADR		4 58	32 73	28 15	
04/19/90	02/12/01	0 320 shs	Telefonica SA ADR		2 40	16 90	14 50	
03/29/00	02/16/01	0 440 shs	McDATA		17 72	16 68	-1 04 [S]	
08/31/98	02/23/01	\$ 100,000 000	Stone Container	04/01/02-01	10 750	96,500 00	100,000 00	3,500 00
03/29/00	02/25/01	0 006 shs	McDATA		0 22	0 38	0 16 [S]	
06/27/97	03/13/01	\$ 200,000 000	Archibald Candy	07/01/04-02	10 250	200,000 00	100,000 00	-100,000 00
11/24/98	03/13/01	\$ 100,000 000	Archibald Candy	07/01/04-02	10 250	100,000 00	50,000 00	-50,000 00
07/23/99	03/13/01	\$ 200,000 000	PSINet	02/15/05-02	10 000	199,500 00	20,000 00	-179,500 00
07/10/00	03/16/01	1,000 000 shs	Alcatel Spon ADR		71,662 50	33,658 87	-38,003 63 [S]	
03/17/00	03/16/01	1,000 000 shs	Biovail 6 75% Cvt Pfd		50,000 00	66,327 78	16,327 78 [S]	
07/10/00	03/16/01	2,000 000 shs	ECI Telecom I id		73,920 00	17,124 42	-56,795 58 [S]	
01/24/90	03/16/01	1,296 000 shs	Lucent Technologies		10,871 12	13,037 32	2,166 20	
08/06/90	03/16/01	648 000 shs	Lucent Technologies		4,559 39	6,518 66	1,959 27	
06/10/92	03/16/01	648 000 shs	Lucent Technologies		5,667 01	6,518 66	851 65	
01/08/97	03/16/01	408 000 shs	Lucent Technologies		4,613 43	4,104 34	-509 09	
08/08/91	03/16/01	1,000 000 shs	Old Republic International		6,811 11	27,289 08	20,477 97	
02/14/96	03/20/01	2,000 000 shs	Prologis Trust 7% Ser B Cvt Pfd		50,000 00	50,000 00	0 00	
05/31/00	03/29/01	100 000 shs	Winstar Comm 7 25% Cvt Pfd		91,000 00	6,314 78	-84,685 22 [S]	
06/13/00	03/29/01	55 000 shs	Winstar Communications		1,817 22	134 06	-1,683 16 [S]	

# Gofen and Gossberg, L L C

455 CITYFRONT PLAZA • SUITE 3000 • CHICAGO ILLINOIS 60611

TELEPHONE (312) 828-1100

R 288 Luther I Replogle Foundation

To Mr Robert C Gottke  
Gottke & Blumenauer P C  
1495 Chain Bridge Road, Suite 201  
Mc Lean, VA 22101

CC

## FROM 01-01-01 TO 12-31-01 CAPITAL GAINS & LOSSES

PURCHASE DATE	SALE DATE	QUANTITY	SECURITY DESCRIPTION	COUPON	PURCHASE PRICE	PROCEEDS	CAPITAL GAINS/ (LOSSES)	
09/15/00	03/29/01	85 000 shs	Winstar Communications		1,767 52	207 18	-1,560 34 [S]	
12/15/00	03/29/01	120 000 shs	Winstar Communications		1,847 92	292 48	-1,555 44 [S]	
06/04/96	04/09/01	236 000 shs	Alza		4,517 69	10,074 50	5,556 81	
02/03/00	04/09/01	764 000 shs	Alza		16,010 97	32,614 07	16,603 10	
10/22/97	05/05/01	\$ 500,000 000	IBM Credit Med Trm	11/05/07-01	7 000	500,000 00	500,000 00	0 00
02/15/90	05/08/01	0 880 shs	Telefonica SA ADR		6 37	43 02	36 65	
04/19/90	05/08/01	0 080 shs	Telefonica SA ADR		0 59	3 91	3 32	
08/13/98	05/09/01	\$ 200,000 000	Mrs Fields Original	12/01/04-01	10 125	197,002 00	174,000 00	-23,002 00
08/21/98	05/09/01	\$ 50,000 000	Mrs Fields Original	12/01/04-01	10 125	49,250 50	43,500 00	-5,750 50
11/30/98	05/17/01	\$ 100,000 000	WCI Steel	12/01/04-01	10 000	103,750 00	70,000 00	-33,750 00
04/23/96	05/29/01	618 000 shs	Alza		11,800 71	29,242 78	17,442 07	
06/04/96	05/29/01	2,382 000 shs	Alza		45,598 01	112,712 48	67,114 47	
06/29/99	05/29/01	2,560 000 shs	Penn Traffic		30,720 00	15,293 68	-15,426 32	
08/06/93	05/29/01	888 000 shs	Qwest Communications Intl		14,252 08	33,316 64	19,064 56	
10/11/93	05/29/01	887 000 shs	Qwest Communications Intl		14,740 62	33,279 13	18,538 51	
04/09/96	05/29/01	47 000 shs	Qwest Communications Intl		743 47	1,763 38	1,019 91	
05/06/97	05/29/01	2,274 000 shs	SBC Communications		53,977 26	96,709 99	42,732 73	
02/28/00	06/21/01	\$ 200,000 000	Playtex Family Products	12/15/03-01	9 000	201,000 00	203,000 00	2,000 00
03/03/94	06/29/01	\$ 4,000 000	Granite Devlpmnt Prtnr-B	11/15/03	10 830	3,860 00	4,000 00	140 00
10/31/94	06/30/01	\$ 12,000 000	Granite Devlpmnt Prtnr-B	11/15/03	10 830	11,520 00	12,000 00	480 00
10/19/93	07/10/01	6,000 000 shs	Nortel Networks		20,322 75	46,944 22	26,621 47	
03/26/01	07/17/01	\$ 100,000 000	SCI Systems Cvt	03/15/07-03	3 000	78,750 00	85,000 00	6,250 00 [S]
04/24/01	07/17/01	\$ 100,000 000	SCI Systems Cvt	03/15/07-03	3 000	81,000 00	85,000 00	4,000 00 [S]
05/26/00	07/22/01	\$ 100,000 000	Kent Electronics Cvt	09/01/04	4 500	88,000 00	100,000 00	12,000 00
09/14/00	07/22/01	\$ 50,000 000	Kent Electronics Cvt	09/01/04	4 500	46,125 00	50,000 00	3,875 00 [S]
07/25/01	07/26/01	2,000 000 shs	Wilson Greatbatch Technologies		46,000 00	49,942 32	3,942 32 [S]	

# Gofen and Gossberg, LLC

455 CITYFRONT PLAZA • SUITE 3000 • CHICAGO ILLINOIS 60611

TELEPHONE (312) 828-1100

R 288 Luther I Replogle Foundation

To Mr Robert C Gottke  
Gottke & Blumenauer P C  
1495 Cham Bridge Road, Suite 201  
Mc Lean, VA 22101

CC

## FROM 01-01-01 TO 12-31-01 CAPITAL GAINS & LOSSES

PURCHASE DATE	SALE DATE	QUANTITY	SECURITY DESCRIPTION	COUPON	PURCHASE PRICE	PROCEEDS	CAPITAL GAINS/ (LOSSES)	
03/03/94	07/27/01	\$ 10,000 000	Granite Devlpmt Prtnr-B	11/15/03	10 830	9,650 00	10,000 00	350 00
04/09/96	07/31/01	0 020 shs	AT&T Wireless Services			0 30	0 33	0 03
11/24/98	07/31/01	0 700 shs	AT&T Wireless Services			20 56	11 50	-9 06
11/05/98	08/01/01	\$ 200,000 000	Advanced Micro Devices	08/01/03-01	11 000	210,500 00	211,000 00	500 00
07/11/00	08/01/01	\$ 100,000 000	Genl Semiconductor Cvt	12/15/06-02	5 750	111,250 00	104,250 00	-7,000 00
09/18/00	08/01/01	\$ 50,000 000	Genl Semiconductor Cvt	12/15/06-02	5 750	54,125 00	52,125 00	-2,000 00 [S]
08/08/01	08/09/01	2,000 000 shs	CDW Computer Centers			80,000 00	87,837 06	7,837 06 [S]
10/23/00	08/09/01	\$ 59,000 000	Hexcel Cvt	08/01/03-02	7 000	52,805 00	59,690 30	6,885 30 [S]
08/09/01	08/15/01	2,000 000 shs	Apria Healthcare Group			47,660 00	52,339 04	4,679 04 [S]
08/16/01	08/29/01	1,000 000 shs	Express Scripts			55,000 00	54,998 16	-1 84 [S]
08/15/01	09/04/01	\$ 100,000 000	CV Therapeutics Cvt	03/07/07-03	4 750	92,000 00	97,500 00	5,500 00 [S]
09/13/91	09/15/01	\$ 100,000 000	Ford Motor	09/15/01	9 000	100,000 00	100,000 00	0 00
08/29/01	09/28/01	1,000 000 shs	Patterson Dental			33,600 00	37,068 76	3,468 76 [S]
10/04/01	10/25/01	1,000 000 shs	Electronic Data Systems			58,100 00	64,167 85	6,067 85 [S]
02/09/00	11/07/01	\$ 100,000 000	Global Crossing Holding	05/15/08-03	9 625	99,250 00	12,000 00	-87,250 00
02/10/97	12/12/01	6,000 000 shs	AOL Time Warner			79,200 00	194,858 50	115,658 50
01/09/96	12/12/01	4,000 000 shs	Cox Communications Cl A			40,527 54	155,799 80	115,272 26
10/23/00	12/12/01	\$ 41,000 000	Hexcel Cvt	08/01/03-02	7 000	36,695 00	20,500 00	-16,195 00
09/12/97	12/12/01	3,000 000 shs	Pfizer			55,912 50	119,561 01	63,648 51
TOTAL CAPITAL GAINS/(LOSSES)						3,995,570 57	3,874,435 17	-121,135 40
							Short-term	-117,452.98
							Long-term	-3,682 42

[L] Gain represents proceeds from securities litigation  
[S] Short term - security held one year or less

Asset No	Description	Date Acquired	Method	Life	Line No	Unadjusted Cost Or Basis	Bus % Excl	Reduction in Basis - ITC, 179, Salvage	Basis For Depreciation	Accumulated Depreciation	Current Sec 179	Amount Of Depreciation
	Furniture & Fixtures											
2	Secretary chair	111287	SL	10.00	16	117.			117.	117.		0.
5	Office furniture	100191	SL	7.00	16	622.			622.	622.		0.
19	IKEA desk and shelf	090798	SL	7.00	16	1,388.			1,388.	462.		198.
	* 990-PF Pg 1 Total Furniture & Fixtures					2,127.		0.	2,127.	1,201.	0.	198.
	Machinery & Equipment											
11	Hewlett Packard LaserJet	122188	SL	5.00	16	1,687.			1,687.	1,687.		0.
13	Hard disk	121088	SL	5.00	16	582.			582.	582.		0.
14	Computer equipment	100192	SL	5.00	16	4,098.			4,098.	4,098.		0.
	Sharp copier 2810											
16	European model	022698	SL	5.00	16	1,118.			1,118.	634.		224.
20	Panasonic plain paper fax	091298	SL	5.00	16	309.			309.	146.		62.
	Keyboard - Keytronic with											
21	track belt	092298	SL	5.00	16	97.			97.	43.		19.
	Sony Multiscan ES											
22	(monitor for NEC computer	110798	SL	5.00	16	244.			244.	106.		49.
	Xerox XC-830 Zoom Copier											
23	for Chicago	011199	SL	5.00	16	735.			735.	294.		147.
	Xerox XC-830 Zoom Copier											
24	for DC	011399	SL	5.00	16	550.			550.	220.		110.
	NEC Multisync A900											
25	Monitor	091099	SL	5.00	16	598.			598.	160.		120.
26	HP Scanjet ADF	011200	SL	5.00	16	2,215.			2,215.	443.		443.
28	Compaq Presario Computer	042500	SL	5.00	16	1,090.			1,090.	145.		218.

Asset No	Description	Date Acquired	Method	Life	Line No	Unadjusted Cost Or Basis	Bus % Excl	Reduction In Basis - ITC, 179, Salvage	Basis For Depreciation	Accumulated Depreciation	Current Sec 179	Amount Of Depreciation
	* 990-PF Pg 1 Total Machinery & Equipment					13,323.		0.	13,323.	8,558.	0.	1,392.
	Other											
15	Software Quickbooks Pro 6.0	120188		60M	42	931.			931.	931.		0.
18	software	060198	SL	3.00	16	70.			70.	60.		10.
27	Essential Gifts Software	042500	SL	3.00	16	6,736.			6,736.	1,497.		2,245.
29	Microsoft WORD	042500	SL	3.00	16	290.			290.	64.		97.
30	Software - MicroEdge	012001	SL	3.00	16	400.			400.			122.
31	Computer memory chips	040601	SL	5.00	16	338.			338.			51.
	* 990-PF Pg 1 Total Other					8,765.		0.	8,765.	2,552.	0.	2,525.
	* Grand Total 990-PF Pg 1 Depr & Amort					24,215.		0.	24,215.	12,311.	0.	4,115.

Form 990-PF Interest on Savings and Temporary Cash Investments Statement 1

Source	Amount
Northern Trust Money Market	38,492.
Total to Form 990-PF, Part I, line 3, Column A	38,492.

Form 990-PF Dividends and Interest from Securities Statement 2

Source	Gross Amount	Capital Gains Dividends	Column (A) Amount
Northern Trust - corporate bond interest	332,152.	0.	332,152.
Northern Trust - domestic dividends	109,698.	0.	109,698.
Northern Trust - foreign dividends	5,061.	0.	5,061.
Total to Fm 990-PF, Part I, ln 4	446,911.	0.	446,911.

Form 990-PF Legal Fees Statement 3

Description	(a) Expenses Per Books	(b) Net Investment Income	(c) Adjusted Net Income	(d) Charitable Purposes
Vedder, Price, Kaufman & Kammholz	6,951.	6,951.		0.
To Fm 990-PF, Pg 1, ln 16a	6,951.	6,951.		0.

Form 990-PF	Accounting Fees			Statement 4
Description	(a) Expenses Per Books	(b) Net Invest- ment Income	(c) Adjusted Net Income	(d) Charitable Purposes
Gottke & Blumenauer	5,520.	5,520.		0.
To Form 990-PF, Pg 1, ln 16b	5,520.	5,520.		0.

Form 990-PF	Other Professional Fees			Statement 5
Description	(a) Expenses Per Books	(b) Net Invest- ment Income	(c) Adjusted Net Income	(d) Charitable Purposes
Gofen & Glossberg	34,673.	34,673.		0.
To Form 990-PF, Pg 1, ln 16c	34,673.	34,673.		0.

Form 990-PF	Taxes			Statement 6
Description	(a) Expenses Per Books	(b) Net Invest- ment Income	(c) Adjusted Net Income	(d) Charitable Purposes
Payroll taxes	2,983.	746.		2,237.
Federal excise taxes	29,345.	0.		0.
Foreign taxes	1,131.	1,131.		0.
State taxes	15.	15.		0.
To Form 990-PF, Pg 1, ln 18	33,474.	1,892.		2,237.

Form 990-PF	Other Expenses			Statement	7
Description	(a) Expenses Per Books	(b) Net Invest- ment Income	(c) Adjusted Net Income	(d) Charitable Purposes	
Northern Trust fees	9,220.	9,220.		0.	
Postage and Federal Express	3,284.	821.		2,463.	
Office expense	4,086.	1,022.		3,064.	
Telephone	12,837.	3,209.		9,628.	
Professional development	2,140.	535.		1,605.	
Reconciliation to Northern Trust cash balance	27,070.	27,070.		0.	
To Form 990-PF, Pg 1, ln 23	58,637.	41,877.		16,760.	

Form 990-PF	Corporate Stock		Statement	8
Description	Book Value	Fair Market Value		
Corporate stocks - see scheduled attached	4,453,056.	7,367,419.		
Total to Form 990-PF, Part II, line 10b	4,453,056.	7,367,419.		

Form 990-PF	Corporate Bonds		Statement	9
Description	Book Value	Fair Market Value		
Corporate bonds - see schedule attached	4,223,079.	4,216,507.		
Total to Form 990-PF, Part II, line 10c	4,223,079.	4,216,507.		

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Form 990-PF      Depreciation of Assets Not Held for Investment      Statement 10

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Description	Cost or Other Basis	Accumulated Depreciation	Book Value
Secretary chair	117.	117.	0.
Office furniture	622.	622.	0.
Hewlett Packard LaserJet	1,687.	1,687.	0.
Hard disk	582.	582.	0.
Computer equipment	4,098.	4,098.	0.
Software	931.	931.	0.
Sharp copier 2810 European model	1,118.	858.	260.
Quickbooks Pro 6.0 software	70.	70.	0.
IKEA desk and shelf	1,388.	660.	728.
Panasonic plain paper fax	309.	208.	101.
Keyboard - Keytronic with track belt	97.	62.	35.
Sony Multiscan ES (monitor for NEC computer)	244.	155.	89.
Xerox XC-830 Zoom Copier for Chicago	735.	441.	294.
Xerox XC-830 Zoom Copier for DC	550.	330.	220.
NEC Multisync A900 Monitor	598.	280.	318.
HP Scanjet ADF	2,215.	886.	1,329.
Essential Gifts Software	6,736.	3,742.	2,994.
Compaq Presario Computer	1,090.	363.	727.
Microsoft WORD	290.	161.	129.
Software - MicroEdge	400.	122.	278.
Computer memory chips	338.	51.	287.
<b>Total To Fm 990-PF, Part II, ln 14</b>	<b>24,215.</b>	<b>16,426.</b>	<b>7,789.</b>

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Form 990-PF      Other Assets      Statement 11

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Description	Book Value	Fair Market Value
Accrued interest receivable	73,397.	73,397.
<b>Total to Form 990-PF, Part II, line 15</b>	<b>73,397.</b>	<b>73,397.</b>

Form 990-PF

Part VIII - List of Officers, Directors  
Trustees and Foundation Managers

Statement 12

Name and Address	Title and Avg Hrs/Wk	Compen- sation	Employee Ben Plan Contrib	Expense Account
Gwenn H.S. Gebhard 4920 W Street, N.W. Washington, D.C. 20007	Executive Director 40	39,000.	2,000.	0.
Sophia Gebhard Anema 4949 Logan Avenue South Minneapolis, MN 55409	Director As needed	0.	0.	0.
Virginia Cobb 7460 LaPaz Place, Apt. 303 Boca Raton, FL 33433	Director As needed	0.	0.	0.
Elizabeth R. Dickie 5802 South Blackstone Ave., Apt. 2S Chicago, IL 60637	Treasurer, Director As needed	0.	0.	0.
Paul R.S. Gebhard 4920 W Street, N.W. Washington, D.C. 20007	President, Director As needed	0.	0.	0.
James Hinchliff 22 B Turtle Creek Drive Tequesta, FL 33469	Vice-President, Director As needed	0.	0.	0.
William O. Petersen 1120 North Lake Shore Drive, Apt. 3B Chicago, IL 60611	Secretary, Director As needed	0.	0.	0.
David Replogle 760 C.J. Cushing Highway Cohasset, MA 02025	Director As needed	0.	0.	0.
Totals included on 990-PF, Page 6, Part VIII		39,000.	2,000.	0.

Description

Applications should be in writing, outlining the purpose for which the grant is requested. Application forms may be obtained by contacting the Foundation.

# Underpayment of Estimated Tax by Corporations

Department of the Treasury  
Internal Revenue Service

▶ See separate instructions  
▶ Attach to the corporation's tax return

Form **990-PF**

**2001**

Name <b>Luther I. Replogle Foundation</b> <b>c/o Charles Wiggins, Jr.</b>	Employer identification number <p style="text-align: center; font-size: 1.2em;">36-6141697</p>
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**Note** In most cases, the corporation does not need to file Form 2220 (See Part I below for exceptions) The IRS will figure any penalty owed and bill the corporation. If the corporation does not need to file Form 2220, it may still use it to figure the penalty. Enter the amount from line 36 on the estimated tax penalty line of the corporation's income tax return, but do not attach Form 2220.

**Part I Reasons For Filing** - Check the boxes below that apply to the corporation. If any boxes are checked, the corporation must file Form 2220 even if it does not owe the penalty. If the box on line 1 or line 2 applies, the corporation may be able to lower or eliminate the penalty.

- 1  The corporation is using the annualized income installment method
- 2  The corporation is using the adjusted seasonal installment method
- 3  The corporation is a "large corporation" figuring its first required installment based on the prior year's tax

**Note** The corporation also must file Form 2220 if it has a suspended research credit allowed for the current year (see the instructions for line 4) or it is an indirectly affected taxpayer (see instructions)

**Part II Figuring the Underpayment**

4 Total tax (see instructions)		<b>4</b>	4,162.
5a Personal holding company tax (Schedule PH (Form 1120), line 26) included on line 4	5a		
b Look-back interest included on line 4 under section 460(b)(2) for completed long-term contracts or of section 167(g) for property depreciated under the income forecast method	5b		
c Credit for Federal tax paid on fuels (see instructions)	5c		
d Total. Add lines 5a through 5c		<b>5d</b>	
6 Subtract line 5d from line 4. If the result is less than \$500 do not complete or file this form. The corporation does not owe the penalty.		<b>6</b>	4,162.
7 Enter the tax shown on the corporation's 2000 income tax return. <b>Caution</b> See instructions before completing this line.		<b>7</b>	18,545.
8 Enter the smaller of line 6 or line 7. If the corporation must skip line 7, enter the amount from line 6.		<b>8</b>	4,162.

	(a)	(b)	(c)	(d)
9 <b>Installment due dates</b> Enter in columns (a) through (d) the 15th day of the 4th (Form 990-PF filers Use 5th month), 6th, 9th, and 12th months of the corporation's tax year. <b>Exception</b> Enter October 1, 2001, instead of September 15, 2001. ▶	<b>g</b> 05/15/01	06/15/01	10/01/01	12/15/01
10 <b>Required installments</b> If the box on line 1 and/or line 2 above is checked, enter the amounts from Schedule A line 40. If the box on line 3 (but not 1 or 2) is checked, see instructions for the amounts to enter. If none of these boxes are checked, enter 25% of line 8 above in each column.	1,041.	1,040.	1,041.	1,040.
11 <b>Estimated tax paid or credited for each period</b> (see instructions). For column (a) only, enter the amount from line 11 on line 15. <b>Complete lines 12 through 18 of one column before going to the next column.</b>	9,455.		4,645.	4,700.
12 Enter amount, if any, from line 18 of the preceding column.		8,414.	7,374.	10,978.
13 Add lines 11 and 12.		8,414.	12,019.	15,678.
14 Add amounts on lines 16 and 17 of the preceding column.				
15 Subtract line 14 from line 13. If zero or less, enter -0-.	9,455.	8,414.	12,019.	15,678.
16 If the amount on line 15 is zero, subtract line 13 from line 14. Otherwise, enter -0-.		0.	0.	
17 <b>Underpayment</b> If line 15 is less than or equal to line 10, subtract line 15 from line 10. Then go to line 12 of the next column. Otherwise, go to line 18.				
18 <b>Overpayment</b> If line 10 is less than line 15, subtract line 10 from line 15. Then go to line 12 of the next column.	8,414.	7,374.	10,978.	

**Complete Part III on page 2 to figure the penalty. If there are no entries on line 17, no penalty is owed.**

**Part III Figuring the Penalty**

	(a)	(b)	(c)	(d)
19 Enter the date of payment or the 15th day of the 3rd month after the close of the tax year, whichever is earlier (see instructions) (Form 990-PF and Form 990-T filers Use 5th month instead of 3rd month )				
20 Number of days from due date of installment on line 9 to the date shown on line 19				
21 Number of days on line 20 after 4/15/2001 and before 7/1/2001				
22 Underpayment on line 17 x $\frac{\text{Number of days on line 21} \times 8\%}{365}$	\$	\$	\$	\$
23 Number of days on line 20 after 6/30/2001 and before 1/1/2002				
24 Underpayment on line 17 x $\frac{\text{Number of days on line 23} \times 7\%}{365}$	\$	\$	\$	\$
25 Number of days on line 20 after 12/31/2001 and before 4/1/2002				
26 Underpayment on line 17 x $\frac{\text{Number of days on line 25} \times 6\%}{365}$	\$	\$	\$	\$
27 Number of days on line 20 after 3/31/2002 and before 7/1/2002				
28 Underpayment on line 17 x $\frac{\text{Number of days on line 27} \times 4\%}{365}$	\$	\$	\$	\$
29 Number of days on line 20 after 6/30/2002 and before 10/1/2002				
30 Underpayment on line 17 x $\frac{\text{Number of days on line 29} \times 4\%}{365}$	\$	\$	\$	\$
31 Number of days on line 20 after 9/30/2002 and before 1/1/2003				
32 Underpayment on line 17 x $\frac{\text{Number of days on line 31} \times 4\%}{365}$	\$	\$	\$	\$
33 Number of days on line 20 after 12/31/2002 and before 2/16/2003				
34 Underpayment on line 17 x $\frac{\text{Number of days on line 33} \times 4\%}{365}$	\$	\$	\$	\$
35 Add lines 22, 24, 26, 28, 30, 32, and 34	\$	\$	\$	\$
36 Penalty Add columns (a) through (d), of line 35 Enter the total here and on Form 1120, line 33, Form 1120-A line 29, or the comparable line for other income tax returns			36	\$ 0.

\* For underpayments paid after March 31, 2002 For lines 28, 30, 32, and 34, use the penalty interest rate for each calendar quarter which the IRS will determine during the first month in the preceding quarter. These rates are published quarterly in an IRS News Release and in a revenue ruling in the Internal Revenue Bulletin. To obtain this information on the Internet, access the IRS Web Site at [www.irs.gov](http://www.irs.gov). You can also call 1-800-829-1040 to get interest rate information.

# Application for Extension of Time To File an Exempt Organization Return

▶ File a separate application for each return

- If you are filing for an **Automatic 3-Month Extension**, complete only **Part I** and check this box ▶
  - If you are filing for an **Additional (not automatic) 3-Month Extension**, complete only **Part II** (on page 2 of this form) ▶
- Note: Do not complete Part II unless you have already been granted an automatic 3-month extension on a previously filed Form 8868.**

**Part I Automatic 3-Month Extension of Time** - Only submit original (no copies needed)

**Note:** Form 990-T corporations requesting an automatic 6-month extension - check this box and complete Part I only ▶   
All other corporations (including Form 990-C filers) must use Form 7004 to request an extension of time to file income tax returns. Partnerships, REMICs and trusts must use Form 8736 to request an extension of time to file Form 1065, 1066, or 1041

Type or print	Name of Exempt Organization <b>Luther I. Replogle Foundation c/o Charles Wiggins, Jr.</b>	Employer Identification number <b>36-6141697</b>
File by the due date for filing your return. See instructions	Number, street, and room or suite no. If a P O box, see instructions <b>222 North La Salle Street, No. 25th Fl</b>	
	City, town or post office, state, and ZIP code. For a foreign address, see instructions <b>Chicago, IL 60601-1003</b>	

Check type of return to be filed (file a separate application for each return)

- |   |  |                                    |
|---|--|------------------------------------|
| <input type="checkbox"/> Form 990               | <input type="checkbox"/> Form 990-T (corporation)                | <input type="checkbox"/> Form 4720 |
| <input type="checkbox"/> Form 990-BL            | <input type="checkbox"/> Form 990-T (sec 401(a) or 408(a) trust) | <input type="checkbox"/> Form 5227 |
| <input type="checkbox"/> Form 990-EZ            | <input type="checkbox"/> Form 990-T (trust other than above)     | <input type="checkbox"/> Form 8069 |
| <input checked="" type="checkbox"/> Form 990-PF | <input type="checkbox"/> Form 1041-A                             | <input type="checkbox"/> Form 8870 |

- If the organization does **not** have an office or place of business in the United States, check this box ▶
- If this is for a **Group Return**, enter the organization's four digit Group Exemption Number (GEN) \_\_\_\_\_ If this is for the **whole** group, check this box ▶  If it is for part of the group, check this box ▶  and attach a list with the names and EINs of all members the extension will cover

**1** I request an automatic 3-month (6-month, for 990-T corporation) extension of time until August 15, 2002 to file the exempt organization return for the organization named above. The extension is for the organization's return for   
▶  calendar year 2001 or   
▶  tax year beginning \_\_\_\_\_, and ending \_\_\_\_\_

**2** If this tax year is for less than 12 months, check reason  Initial return  Final return  Change in accounting period

**3a** If this application is for Form 990-BL, 990-PF, 990-T, 4720, or 6069, enter the tentative tax, less any nonrefundable credits. See instructions \$ 18,800.

**b** If this application is for Form 990-PF or 990 T, enter any refundable credits and estimated tax payments made. Include any prior year overpayment allowed as a credit \$ 18,800.

**c Balance Due.** Subtract line 3b from line 3a. Include your payment with this form, or, if required, deposit with FTD coupon or, if required, by using EFTPS (Electronic Federal Tax Payment System). See instructions \$ 0.

### Signature and Verification

Under penalties of perjury, I declare that I have examined this form, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete, and that I am authorized to prepare this form.

Signature ▶ Robert C. Grotzke Title ▶ CPA Date ▶ 5/14/02  
LHA For Paperwork Reduction Act Notice, see instruction Form 8868 (12-2000)